



BC Yukon Area Assembly

FINANCIAL REPORT FOR
JULY 1, 2022 TO JUNE 30, 2023

Contributions and self-support

Al-Anon's Tradition Seven

“Every group ought to be fully self-supporting, declining outside contributions.”

While contributions cover each group's rent and other expenses, the Seventh Tradition is essential at every level of Al-Anon service. It is both a privilege and a responsibility for groups and members to ensure that not only their group, but all service levels remain self-supporting. This keeps Al-Anon free of outside influences that might divert us from our primary purpose of supporting families and friends of alcoholics.

www.al-anon.org/contributions

Did you know...

The **ONLY** source of income for all Al-Anon services comes from Al-Anon members

This is through the group contributions which fund:

- Group expenses
- District expenses (shared by all groups in the district)
- Public outreach (shared by groups and/or districts)
- AIS/Literature Depot (shared by the groups they serve)
- Area expenses (shared by all groups in BC/Yukon)
- World Service Office (Shared by all groups in North America and throughout the world)

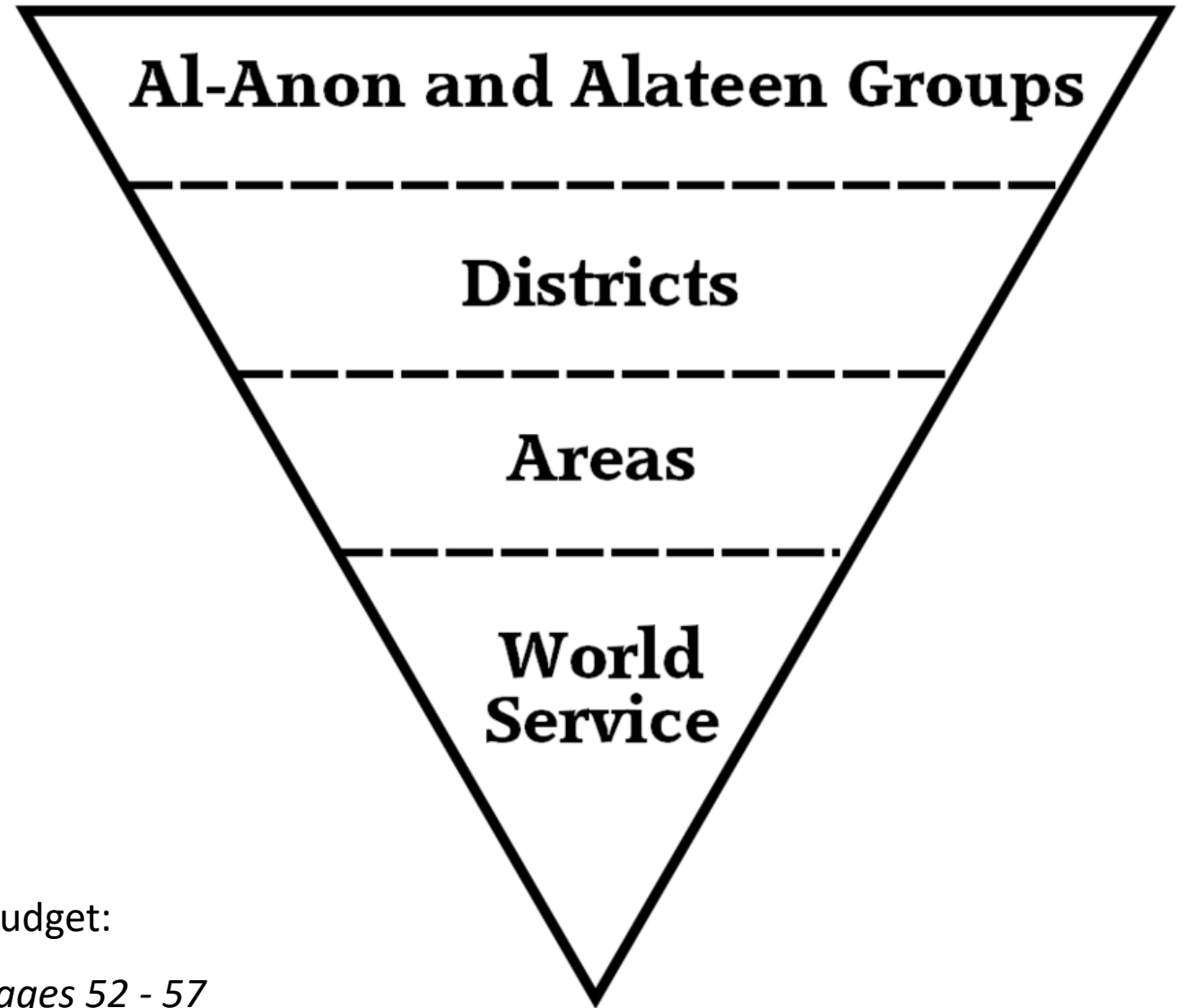


Other sources of income for World Service Office are:

- Individual members: birthday plan, memorial contributions, bequests (service manual p.104)
- Literature sales from WSO warehouse, your local literature depot or online e-books

For more detailed information, see the section on “Financial Matters” in the 2022-2025 Service Manual. (pp 102 – 110)

Group contributions are essential for Al-Anon services



For more information about Group Finances/Budget:

Al-Anon/Alateen Service Manual 2022-2025, Pages 52 - 57

Income

July 1, 2022 to June 30, 2023

INCOME						
Contributions						
			Bulletin Subscriptions	144.00		
			Group and District Contribution	17,035.37		
			Interest Income	96.64		
			Tradition 7 Income	3089.60		
			Total Contributions	20,365.61		
			Total Income		20,365.61	

Expenses – July 1, 2022 to June 30, 2023

pg 1

Administrative Expenses			
	Alternate Delegate	583.03	
	Archives Coordinator	49.36	
	Area Delegate	151.05	
	Area Secretary	366.03	
	Area Treasurer	41.82	
	Public Outreach Coordinator	466.77	
Total Administrative Expenses			1,658.06
Area Assembly			
	Accommodation	3,644.30	
	Assembly Host Committee	331.53	
	Equipment Rental	94.08	
	Facility Rental & insurance	2,989.63	
	Meals	1,190.51	
	Travel	1,564.21	
Total Area Assembly			9,814.26

Expenses, continued

pg 2

Area O/C Meeting				
	Accommodation	124.09		
	Facility rental & insurance	90.00		
	Meals	221.83		
	Travel	888.00		
Total Area O/C Meeting			1,323.92	
AWSCM (Victoria)				
	Accommodation	2,939.61		
	Equipment Rental	217.95		
	Facility Rental & Insurance	445.00		
	Host Committee	313.88		
	Meals	1,565.54		
	Travel	1,855.39		
Total AWSCM			7,337.37	

General Expenses				
	Archive Storage	1,542.08		
	Bank Fees	5.00		
	Bulletin printing/mailing	603.66		
	Contribution to WSO (pg 160)	1,047.90		
	Delegate expenses for WSC	600.44		
	Equipment purchase	906.10		
	Software expense	328.70		
	Website hosting	499.80		
	Website maintenance	623.44		
	WSC equalized expense (pg 165)	2,445.30		
	Total General Expenses		8,602.42	

Here's the bottom line:

Expenses by category:

Administrative Expenses	1,658.06
Assembly 2021	9,814.26
Officer/Coordinator Meeting	1,323.92
AWSCM 2022	7,337.37
General Expenses	<u>8,602.42</u>

Total Expenses **\$28,736.03**

Total	Income	\$20,365.61
Total	Expenses	\$28,736.03
Net	Income (loss)	(\$8,370.42)

Notes:

Income:

- Group contributions to BC/Yukon Area significantly lower than pre-pandemic years.
- 75 groups (44%) and 4 districts sent contributions to Area. Average contributions totalled \$215 (current groups total 169)
- Some electronic or hybrid meetings are not set up to collect Tradition seven contributions either online or by cheque.
- Shortfall to pay our expenses was covered by a healthy bank balance created during the pandemic. Using GIC reserve funds was not necessary.

Expenses:

- The availability of attending online makes it difficult to anticipate expenses for travel, hotel and meals as we don't know in advance who will be attending in person or online.
- Website transition to a new service provider came with some initial cost savings.
- Equipment purchase of a laptop for our Hybrid Event Coordinator.
- Inflation is affecting all of us and Officers/Coordinators are being prudent with spending choices.

BC/Yukon Al-Anon Family Groups Balance Sheet at June 30, 2023

ASSETS			
Current Assets			
Chequing/Savings			
Bank			
		CIBC Chequing account	3,755.77
		CIBC GIC matures March 27	5,000.00
		CIBC GIC matures Sept 2	<u>5,000.00</u>
		Total Bank	13,755.77
Other Current Assets			
		Undeposited Funds	655.00
		Total Current Assets	14,410.77
TOTAL ASSETS			14,410.77
LIABILITIES & EQUITY			
Equity			
		Retained Earnings	22,781.19
		Net Income	<u>-8,370.42</u>
		Total Equity	14,410.77
TOTAL LIABILITIES & EQUITY			14,410.77

Measures to ensure accurate reporting:

- The latest bank statement is available for viewing by any member while attending Assembly. (for those online, it is available upon request)
- Financial records & receipts are held for 5 years and then paper records are destroyed. QuickBooks reports for each year are now being stored in electronic files on the Treasurer's laptop indefinitely.
- Each District Representative or district contact is sent a list of Area contributions received from groups in that district at the end of the fiscal year. Please encourage your group treasurer to verify its accuracy and report any errors to the Treasurer when it is received.
- Treasurer consults with Officers before paying expenses that are not typical or not included in the budget.



Contribute to your BC/Yukon Area

By cheque:

Payable to “BC Yukon Area Assembly”

Mailing label: Janis Armit
27111 0 Avenue, Unit #3
Aldergrove, B.C. V4W 2S9

Expires December 31, 2023

Please remember to watch the December
Bulletin for the new Treasurer’s address

By e-transfer:

Payable to “BC Yukon Area Assembly”


treasurer@bcyukon-al-anon.org

Security question answer: Tradition7

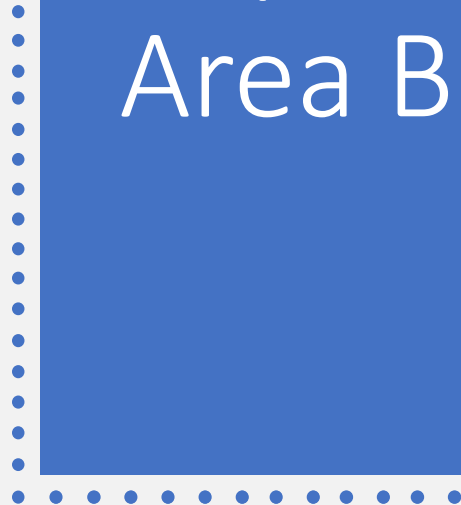

Does not expire

Always include your DISTRICT # (or city) and your GROUP NAME (or number)





Proposed Budget for 2023 - 2024



Possible impacts to our Area Budget

- Unknown how “hybrid” meetings will affect Assembly and AWSCM in person attendance?
- Unknown how many electronic and in person meetings will be active in the BC/Yukon Area and if they will support the service structure?
- Unknown what is preventing over 50% of groups from financially supporting Al-Anon services?
- Current high inflation/price increases
- Will an increase in public outreach activities attract new members?
- Will upgrades to our website be used effectively as a communication tool?

Planning for 2023 - 2024

Historical costs:

- Most recent cost of Assembly in-person meetings
 - 2019 \$9,284.07
 - 2022 \$9,814.26
- Most recent cost of AWSCM in-person meetings
 - 2018 \$7,086.53 (Nanaimo)
 - 2019 \$6,519.27 (Kamloops)
 - 2023 \$7,337.37 (Victoria)

What comes next?

- Some increase in costs expected as all Officers and Coordinators may choose to meet in person for AWSCM and Assembly in order to serve members most effectively
- Reaching out to members throughout the province may require some higher travel costs for AWSCM

Proposed Budget for July 1, 2023 to June 30, 2024

	July 2018 to June 2019	July 2019 to June 2020	July 2020 to June 2021	July 2021 to June 2022	July 2022 to June 2023	July 2023 to June 2024
	Pre-Covid Actual	Actual	Actual	Actual	Actual	PROPOSED BUDGET
INCOME						
Bulletin Subscriptions	672.00	580.00	265.00	338.00	144.00	144.00
Group & District Contributions	32007.13	22953.85	6505.69	9405.75	17,035.37	31,000.00
Fundraising Income	862.94	488.95	-	-	-	0.00
Tradition 7 Income	2978.65	1840.80	870.00	1503.25	3,089.60	3,200.00
Misc Income	-	-	-	635.00	-	0.00
Interest Income	30.85	115.06	116.35	66.24	96.64	347.97
TOTAL INCOME	36,551.57	25,978.66	7,757.04	11,948.24	20,365.61	\$ 34,691.97

Income based on current 169 groups = \$183 per year

Administrative Expenses	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024
Alateen Coord & Process person	587.02	263.26	11.18	-	-	100.00
Alternate Delegate	132.86	759.91	-	112.66	583.03	300.00
Archives	-	-	-	202.23	49.36	50.00
Area Delegate	178.01	8.80	-	-	151.05	200.00
Area Secretary	169.27	60.87	-	100.76	366.03	300.00
Area Treasurer	808.62	610.31	231.96	292.08	41.82	200.00
Assembly Chairperson	65.22	32.91	-	28.85	-	100.00
Bulletin	-	-	20.00	-	-	100.00
Group Records Coordinator	512.61	122.44	-	-	-	50.00
Literature Coordinator	-	-	-	-	-	50.00
Public Outreach	6.84	-	-	277.67	466.77	600.00
Website	17.47	79.40	-	-	-	50.00
Total Administrative Expenses	2477.92	1937.90	263.14	1014.25	1,658.06	\$2,100.00

Assembly	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24
Accommodation	1905.65	1984.15	-	-	3,644.30	3,700.00
Facility rent, insurance & table rentals	3354.94	3526.27	-	75.00	2,989.63	3,100.00
Equipment rental					94.08	100.00
GR subsidies - motion 2017	630.67	735.37	-	-	-	500.00
Host Committee	384.02	100.00	-	-	331.53	300.00
Meals	731.82	1764.75	-1010.67	-	1,190.51	1,300.00
Travel	3016.93	1173.53	-	-	1,564.21	1,700.00
Total Assembly	10024.03	9284.07	-1010.67	75.00	9,814.26	10,700.00
Area O/C Meeting						
Accommodation	1376.47	843.82	-	147.44	124.09	1,500.00
Equipment Rental					-	0.00
Meals	1062.70	307.73	-	161.84	221.83	800.00
Rent	175.00	155.00	-	105.00	90.00	250.00
Travel	2580.48	766.81	-	730.27	888.00	1,500.00
Total Area O/C Meeting	5194.65	2073.36	0.00	1144.55	1,323.92	4,050.00
AWSCM						
Accommodation	3058.88	-	-	3304.44	2,939.61	3,400.00
DR subsidy - motion 2017	-	-	-	-	-	250.00
Equipment Rental	-	-	-	252.12	217.95	240.00
Facility rental & insurance	400.00	-	-	560.00	445.00	500.00
Host committee	341.91	-	-	-	313.88	350.00
Meals	1285.96	-	-	960.85	1,565.54	1,700.00
Travel	1432.52	61.93	-	1150.70	1,855.39	1,900.00
Total AWSCM	6519.27	61.93	0.00	6228.11	7,337.37	8,340.00

General Expenses	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24
Accounting Fees	590.00	-	-	-	-	0.00
Archive Storage	1200.00	-	1055.05	1542.08	1,542.08	1.551.38
Bank fees	-	-	-	4.00	5.00	20.00
Bulletin printing/mailing	875.01	986.28	880.94	776.68	603.66	700.00
Contribution to WSO - pg 160	250.00	250.00	-	1150.43	1,047.90	1.028.05
Delegate expenses for WSC	360.56	103.39	-	653.26	600.44	600.00
Equipment purchase	1834.73	-	-	2382.69	906.10	0.00
Software expense	168.20	758.80	458.08	884.04	328.70	350.00
Other expenses	342.24	146.17	-	-	-	0.00
Website Hosting	284.37	979.11	-	1250.28	499.80	565.00
Website Maintenance	-	-	960.00	960.00	623.44	645.00
WSC equalized expense - pg 165	1972.00	1705.84	2178.35	2628.51	2,445.30	2.397.08
Total General Expenses	7,877.11	4,929.59	5,532.42	12,231.97	8,602.42	7,856.51

Proposed budget totals

Income

\$ 34,691.97

Expenses

\$ 33,046.51

Net income

\$1,645.46

Considerations on budget

1. Allows for the value of gathering in-person to convey an understanding of Al-Anon services to support groups throughout the BC/Yukon Area
2. Allows for an increase in Public Outreach funds to support each district in connecting with potential new members
3. Allows for upgrades to our website to ensure all members have access to information and provides a welcoming presence to potential new members
4. Allows for support of our Delegate to be our voice at the annual World Service Conference
5. Allows for all members to participate in service in-person or online by offering hybrid Assembly and AWSC meetings throughout the trial period – to be reassessed at Assembly 2024
6. Allows funding to ensure Officers & Coordinators have the resources they require to serve members effectively



Motion to accept financial report for 2022-2023 as presented?

Motion to accept proposed budget for 2023-2024 as
presented (or with changes)?