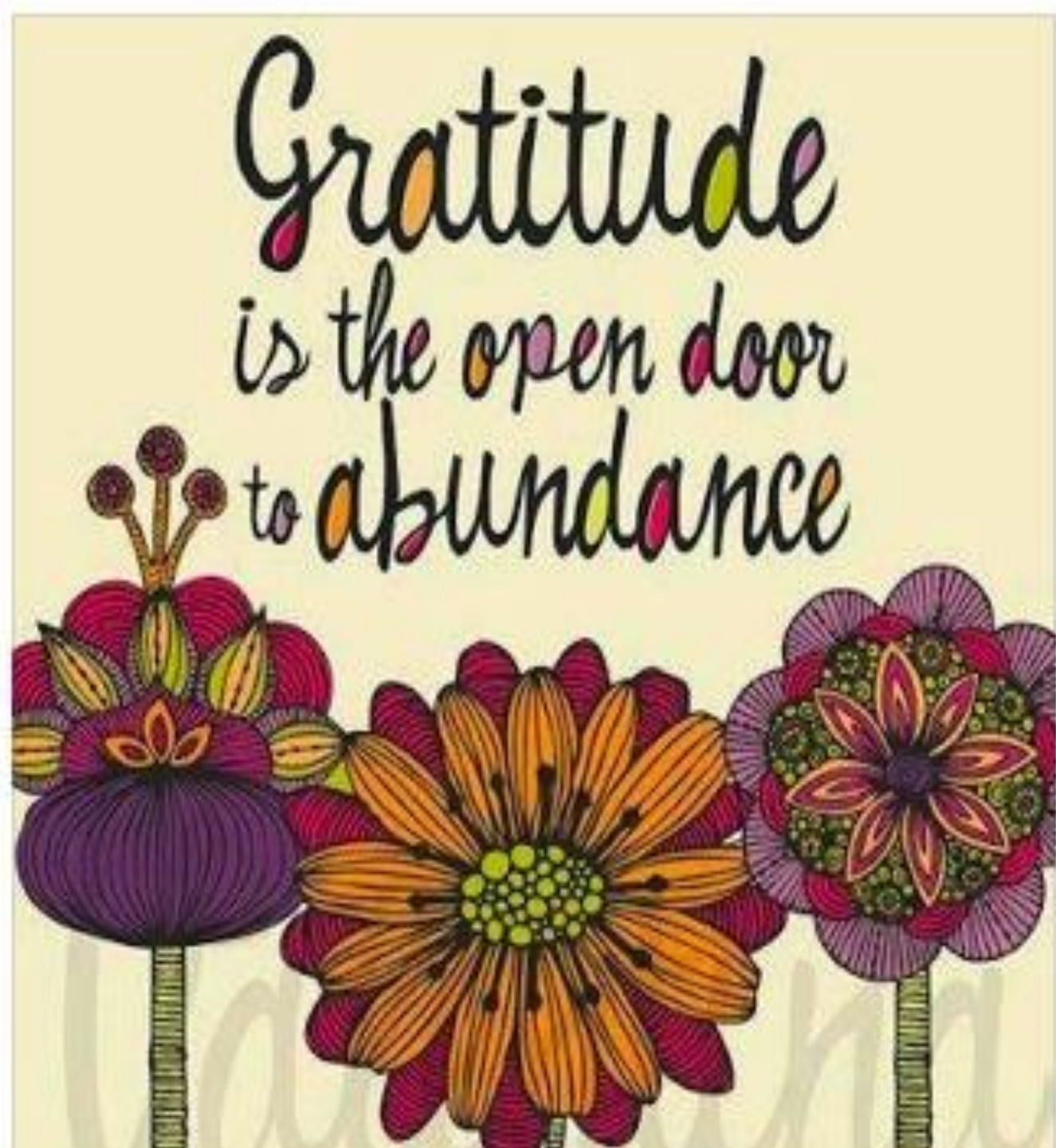
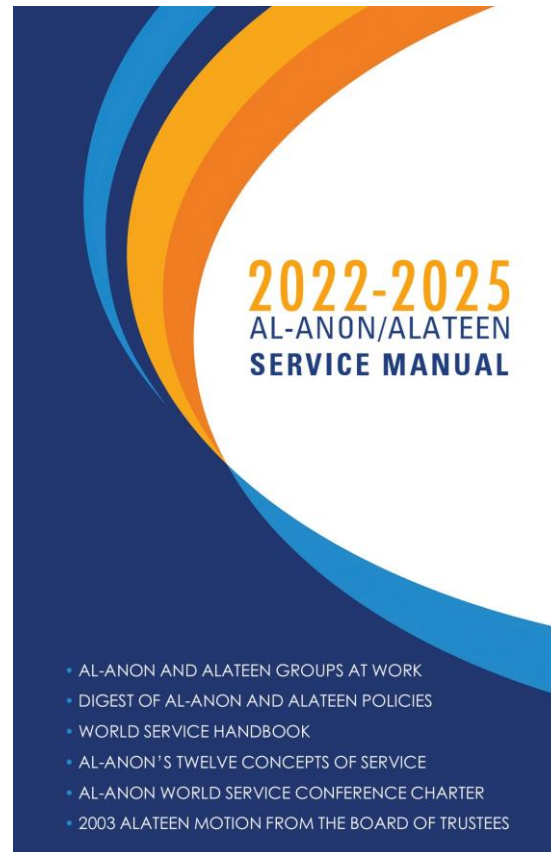


BC/Yukon Al-Anon
Treasurer report for
AWSCM

July 1, 2022 to
Feb 28, 2023



Your source for accurate policy information:



<https://al-anon.org/for-members/members-resources/manuals-and-guidelines/>

Contributions and self-support

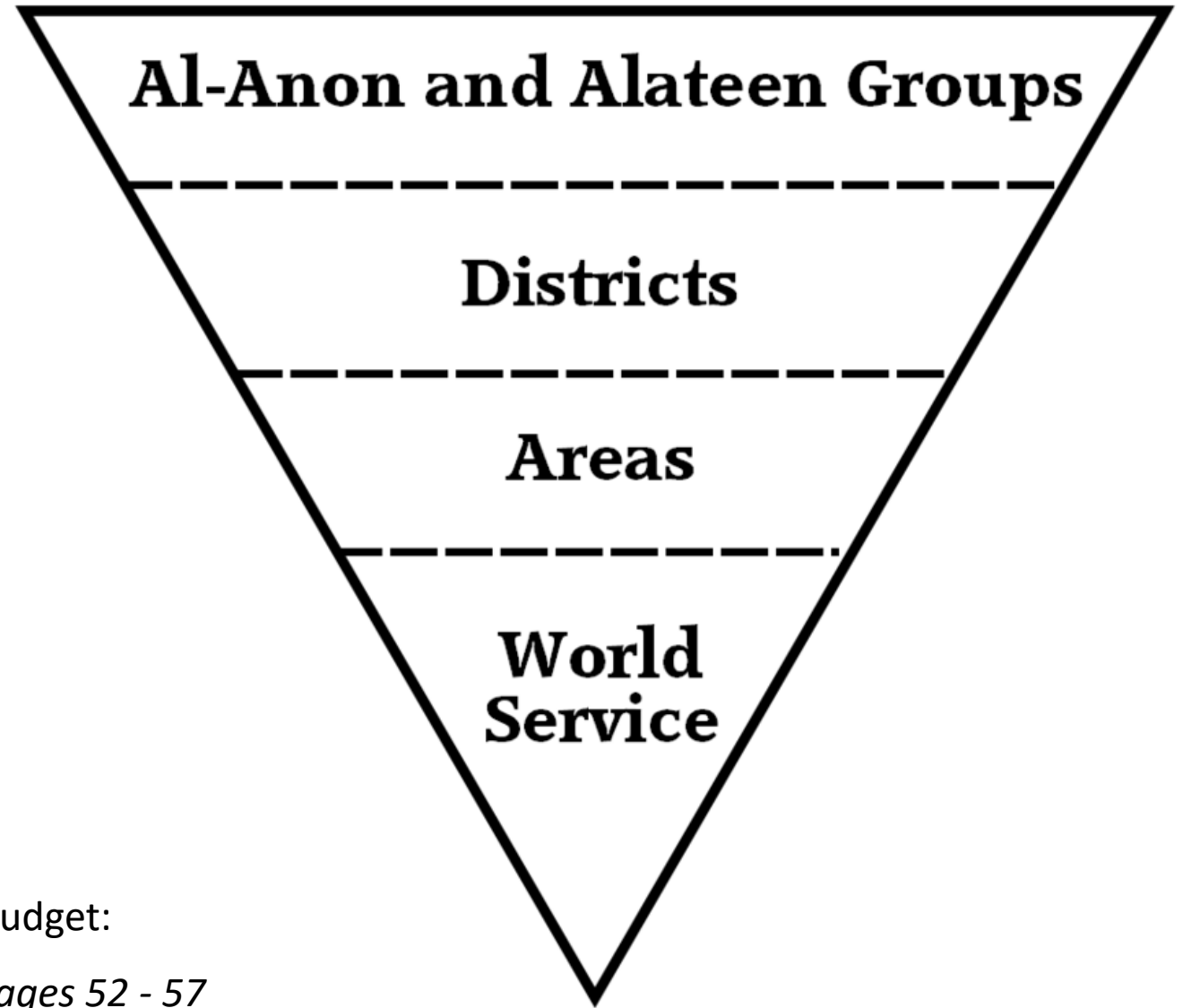
Al-Anon's Tradition Seven

“Every group ought to be fully self-supporting, declining outside contributions.”

While contributions cover each group's rent and other expenses, the Seventh Tradition is essential at every level of Al-Anon service. It is both a privilege and a responsibility for groups and members to ensure that not only their group, but all service levels remain self-supporting. This keeps Al-Anon free of outside influences that might divert us from our primary purpose of supporting families and friends of alcoholics.

www.al-anon.org/contributions

Group contributions are essential for Al-Anon services



For more information about Group Finances/Budget:

Al-Anon/Alateen Service Manual 2022-2025, Pages 52 - 57

The **ONLY** source of income for all Al-Anon services come from Al-Anon members

This is through your group contributions which fund:

- Group expenses first, and then
 - District expenses & Public outreach
 - AIS/Literature Depot
 - Area expenses
 - World Service Office



Individual avenues to support Al-Anon services:

Contribute directly to each service level – your local district, AIS office, BC/Yukon Area and WSO

Purchase Al-Anon literature from your local literature depot



BC/Yukon Area Treasurer's Report

- This financial report is to show you how your contributions are used.
- Current financial information will help members make informed decisions regarding the business discussed today and at Assembly in September.
- In September, your group will receive a confirmation of your group's contributions to the Area between July 1, 2022 and June 30, 2023.
- The current bank statement is available to view today in the meeting hall, or upon request from members joining electronically.

The summary of the following statements are included in the Bulletin, May 2023 edition – pages 7 & 8

Full statements are posted on the website in the AWSCM 2023 page



**BC/Yukon Al-Anon Family Groups
Income & Expenses
Fiscal YTD July 2, 2022 to Feb 28, 2023**

	<u>YTD @ Feb 28, 2023</u>	<u>Budget (Annual)</u>
INCOME		
Contributions		
Bulletin Subscriptions	120.00	300.00
Group and District Contribution	9,941.43	33,000.00
Interest Income	21.64	95.00
Tradition 7 Income	<u>1,719.00</u>	<u>3,000.00</u>
Total Contributions	<u>11,802.07</u>	<u>36,395.00</u>
Total Income	11,802.07	36,395.00



BC/Yukon Al-Anon Family Groups

Income & Expenses, continued

	YTD @ Feb 28, 2023	Budget (Annual)
Administrative Expenses		
Alateen	-	400.00
Alternate Delegate	324.75	200.00
Archives Coordinator	-	200.00
Area Delegate	73.53	200.00
Area Secretary	366.03	150.00
Area Treasurer	12.32	300.00
Area Chair	-	100.00
Bulletin Editor	-	100.00
Group Records Coordinator	-	300.00
Literature Coordinator	-	100.00
Public Outreach Coordinator	245.41	800.00
Website Coordinator	-	150.00
Total Administrative Expenses	1,022.04	3,000.00



**BC/Yukon Al-Anon Family Groups
Income & Expenses, continued**

	YTD @ Feb 28, 2023	Budget (Annual)
Area Assembly		
Accommodation	3,644.30	2,500.00
Assembly Host Committee	331.53	250.00
Equipment Rental	94.08	300.00
Facility Rental & insurance	2,839.63	3,700.00
GR subsidy	-	1,000.00
Meals	1,190.51	1,500.00
Travel	1,564.21	2,500.00
Total Area Assembly	9,664.26	11,750.00
Area O/C Meeting		
Accommodation	249.09	1,100.00
Equipment rental	-	100.00
Facility rental & insurance	90.00	250.00
Meals	205.79	700.00
Travel	888.00	1,500.00
Total Area O/C Meeting	1,432.88	3,650.00



**BC/Yukon Al-Anon Family Groups
Income & Expenses, continued**

	YTD @ Feb 28, 2023	Budget (Annual)
Area AWSCM		
Accommodation	-	3,600.00
DR subsidy	-	250.00
Equipment Rental	-	300.00
Facility Rental & insurance	-	600.00
Host committee	-	350.00
Meals	-	1,200.00
Travel	-	1,500.00
Total AWSCM Expenses	-	7,800.00
General Expenses		
Archive Storage	1,542.08	1,542.08
Bank Fees	11.00	-
Bulletin printing/ mailing	444.64	800.00
Contribution to WSO (pg 160)	1,047.90	1,047.90
Delegate Expense	-	600.00
Equipment purchase	906.10	2,000.00
Software expense	328.70	500.00
Website hosting	-	-
Website maintenance	-	960.00
WSC equalized expense (pg 165)	2,445.30	2,445.30
Total General Expenses	6,725.72	9,895.28
Total Expenses	18,844.90	36,095.28



Income Less Expenses
for 8 months
July 1, 2022 to Feb 28, 2023

	Actual (Year to Date)	Budget (Annual)
Total Income	11,802.07	36,395.00
Less Total Expenses	18,844.90	36,095.28
NET INCOME	- 7,042.83	299.72

Notes:

Income & Expense Statement

- Income – income is less than expected, however contributions have increased in the last 2 months.
- Assembly Expenses – total expenses came in under budget for travel, rent & meals, but significantly higher for accommodation.
- O/C meeting – total expenses were due to lower attendance in person.

Notes:

Income & Expense Statement, continued:

- Equipment – Laptop purchased for Hybrid Event Coordinator
- Software - Microsoft 365, Zoom account
- Website Hosting & Maintenance
With new contract service provider, all services will be under one umbrella.

BC Yukon Al-Anon Family Groups

Balance Sheet

February 28, 2023

ASSETS

Current Assets

Chequing/Savings

Bank

CIBC Chequing account 5,749.36

CIBC GIC matures March 27 5,000.00

CIBC GIC matures Sept 2 5,000.00

Total Bank 15,749.36

Total Chequing/Savings 15,749.36

TOTAL ASSETS 15,749.36

LIABILITIES & EQUITY

Equity

Retained Earnings 22,792.19

Net Income -7,042.83

Total Equity 15,749.36

TOTAL LIABILITIES & EQUITY 15,749.36

Updated bank totals at April 30, 2023

CIBC chequing account	9,519.08
(increased by 3769.72 since Feb 28 th)	
GIC – matures March 2023	5,000.00
GIC – flexible - will renew in August	<u>5,000.00</u>
Total	19,519.08

EQUIPMENT & FURNITURE ASSETS

6 Laptop Computers

Assigned to Area Secretary, Area Treasurer, Bulletin Editor, Chairperson, Delegate and Event (Hybrid Meeting) Coordinator.

1 projector

Used to display reports for in-person participants in the meeting hall, as well as display all speakers participating in Area hybrid meetings.

Display cases

Used for BC/Yukon Area Archives currently housed at Al-Anon Central Services Office in Burnaby.

BC/Yukon Area Archives – currently displayed at Vancouver Central Services Office



BC/YUKON AREA Financial Report Summary

Contributions lower than pre-covid:

- Groups are transitioning back to in person, some have lower attendance and higher rents
- A number of groups have increased their contributions recently to help with AWSCM costs
- Newer electronic groups do not appear to be contributing yet

Expenses lower than budgeted:

- Some expenses are higher, (ie: hotel rates and meals) but attendance at Area meetings is not at pre-Covid levels making overall expenses less than anticipated
- With new service provider, expenses to maintain website are expected to remain about the same and perhaps a little lower

Contribute to your BC/Yukon Area

By cheque:

Payable to “BC/Yukon Area Assembly”

Mailing label: Janis Armit

27111 0 Avenue, Unit #3

Langley, B.C. V4W 2S9

Expires Dec 2023

By e-transfer:

Payable to “BC Yukon Area Assembly”

treasurer@bcyukon-al-anon.org

Security question answer: **Tradition7**

No expiry date

Always include your DISTRICT # (or city) and your GROUP NAME (or number)



спасибо 谢谢
GRACIAS 谢谢

THANK YOU

ありがとうございました MERCI

DANKE धन्यवाद

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